



HANDLER, THAYER & DUGGAN, LLC

ATTORNEYS AND COUNSELORS AT LAW

**Handler, Thayer & Duggan, LLC
2006 Educational Conferences & Speaking Engagements**

| DATE | ATTY | TOPIC | SPONSOR/CONFERENCE | LOCATION |
|----------------|-------------|--|--|-------------------|
| Jan 9 | SMB | <i>State Tax Issues</i> | Chicago Bar Association Trust Law Committee | Chicago, IL |
| Jan 15-18 | TJH | <ul style="list-style-type: none">▪ <i>Multiple and Single Employer Welfare Benefit Plans Panel</i>▪ <i>Advanced Estate Planning</i>▪ <i>Asset Protection Planning For You and Your Client</i> | The International Forum Annual Conference | Boca Raton, FL |
| Jan 30 | TJH | <i>Protecting Family Limited Partnerships</i> | Institute for International Research Family Office Series, Mastering Tax & Estate Planning Conference | Coral Gables, FL |
| Jan 31 - Feb 1 | TJH | <i>Inheritance Planning: Determining Who Gets What & How</i> | Institute for International Research Family Office Management and Administration Conference | Coral Gables, FL |
| Feb 15-17 | TJH | <ul style="list-style-type: none">▪ <i>Integrated Domestic & International Planning</i>▪ <i>Summary of Advanced Planning</i> | Foster & Dunhill Advanced Planning Conference | Freeport, Bahamas |
| Feb 22 | JTB | <i>Cutting Edge CLAT & CRT Planning</i> | Suburban Chicago Planned Giving Council | Chicago, IL |
| Feb 22 | TJH | <i>Asset Protection Planning</i> | Chicago Bar Association CLE Session | Chicago, IL |
| Feb 23-24 | JTB | <i>Advanced Wealth Transfer Planning</i> | Foster & Dunhill Advanced Planning Conference | Freeport, Bahamas |
| March 1 | JMD | <i>Advanced International Planning Strategies</i> | Chicago Bar Association CLE Session | Chicago, IL |
| March 4 | TJH | <i>Leadership & Service</i> | Pi Kappa Alpha Foundation, Midwest Regional Leadership Summit | Chicago, IL |
| March 8 | JTB | <i>Family Corporation Recapitalizations</i> | Institute for Dynamic Wealth Planning | Chicago, IL |
| April 4 | JTB | <i>Special Needs Trusts</i> | Autism Society of America | Chicago, IL |
| April 8 | JTB | <i>Recent Tax Updates and New Strategies in Philanthropy Planning</i> | Advisors in Philanthropy Conference | Chicago, IL |
| April 20-21 | TJH | <i>International Panel Discussion</i> | Family Wealth Alliance Family Office Conference | Orlando, FL |
| May 8 | TJH | <i>Insurable Interest Planning</i> | Chicago Bar Association CLE Session | Chicago, IL |
| May 10-12 | JMD | <i>Integrated Domestic &</i> | Foster & Dunhill Advanced | Freeport, Bahamas |



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| | | <i>International Planning and Advanced Planning</i> | Planning Conference | |
|------------|--------------------|--|--|-------------------|
| June 13-15 | TJH | <ul style="list-style-type: none"> ▪ <i>Family Office Structures and Family Limited Partnerships and Current Trends in the Family Office Industry</i> ▪ <i>Asset Protection Planning</i> | Institute for International Research 13th Annual Family Office Forum | Chicago, IL |
| June 28-29 | TJH | <i>Welfare Benefit Plans</i> | Insight Benefits Group Continuing Professional Education Conference | Chicago, IL |
| Aug 16-18 | JMD | <i>Integrated Domestic & International Planning and a Summary of Advanced Planning</i> | Foster & Dunhill Advanced International Planning Conference | Freeport, Bahamas |
| Oct 5-8 | TJH | <i>Family Office Caliber Advanced Planning</i> | Securities Industry Association Mid-Atlantic Regional Conference | Hot Springs, VA |
| Oct 15-17 | TJH | <i>Tax Advantaged Investment Strategies</i> | Society of Financial Service Professionals Annual Financial Service Forum | Palm Springs, CA |
| Oct 17-18 | JTB | <i>Charitable Planning & Foundations</i> | Family Wealth Alliance Family Office Conference | Chicago, IL |
| Oct 18-19 | JTB | <i>Advanced Planning</i> | Pacific Advisors Family Office Conference | Burbank, CA |
| Nov 13 | SJT | <i>Structured Products</i> | United Financial Technologies Financial Products Conference | Chicago, IL |
| Nov 15-17 | TJH JMD | <ul style="list-style-type: none"> ▪ <i>Integrated Domestic & International Planning</i> ▪ <i>Summary of Advanced Planning</i> | Foster & Dunhill International Advanced Planning Conference | Freeport, Bahamas |
| Dec 11-12 | TJH JTB | <ul style="list-style-type: none"> • <i>MFO Operational Best Practices</i> • <i>Regulatory & Tax Trends</i> | Financial Research Associates 6th Annual Multi-Family Office Symposium | New York, NY |
| Dec 14 | TJH | <ul style="list-style-type: none"> • <i>Private Placement Life Insurance</i> • <i>Offshore Trusts & Asset Protection</i> | Huntington Bank Conference | Chicago, IL |