



**HANDLER, THAYER & DUGGAN, LLC**

ATTORNEYS AND COUNSELORS AT LAW

**Handler, Thayer & Duggan, LLC  
2007 Educational Conferences & Speaking Engagements**

<b>DATE</b>	<b>ATTY</b>	<b>TOPIC</b>	<b>SPONSOR/CONFERENCE</b>	<b>LOCATION</b>
Jan 8	<b>DSR</b>	<i>Split Interests Gifts</i>	<b>Chicago Bar Association</b>	Chicago, IL
Jan 30-31	<b>TJH</b>	<i>Best Practices for Creating and Managing a Productive Family Office</i>	<b>Family Office Forum 4th Annual Family Office Management</b>	Miami, FL
Feb 18-20	<b>GJB TJH</b>	<ul style="list-style-type: none"><li>• <i>Integration of Domestic and International Planning</i></li><li>• <i>Advanced International Planning</i></li></ul>	<b>Foster &amp; Dunhill International Advanced Planning Conference</b>	Freeport, Bahamas
Feb 26-27	<b>JMD</b>	<i>Private Placement Life Insurance from the Family Office and Private Banking Perspective</i>	<b>Institute for International Research Alternative Investing Conference</b>	Miami, FL
March 18	<b>JMD MAP</b>	<i>Asset Protection</i>	<b>American Osteopathic College of Anesthesiologists Mid-Year Conference</b>	Chicago, IL
March 21	<b>SJT</b>	<i>Asset Protection Planning</i>	<b>Asset Protection Committee of the Chicago Bar Association</b>	Chicago, IL
April 27-29	<b>JTB</b>	<i>Charitable Split Interests</i>	<b>American Bar Association Tax Conference</b>	Chicago, IL
April 28	<b>JTB</b>	<i>Case Study on Tax Updates and Charitable Planning</i>	<b>Advisors in Philanthropy Conference</b>	Chicago, IL
May 14	<b>TJH</b>	<i>FLP Administration &amp; Termination</i>	<b>Chicago Bar Association Family Limited Partnerships</b>	Chicago, IL
June 5-7	<b>TJH JMD JTB</b>	<ul style="list-style-type: none"><li>• <i>Asset Protection Strategies &amp; Estate Planning Structures</i></li><li>• <i>Managing Security Issue and Health Care for Family Offices (FOs)</i></li><li>• <i>How FOs can Reduce Risk and Realize Enhanced Returns on Structured Products</i></li></ul>	<b>Institute for International Research 14<sup>th</sup> Annual Family Office Forum</b>	Chicago, IL
June 10-13	<b>TJH</b>	<i>Advanced Planning for Family Offices and Ultra High Net Worth Families</i>	<b>Million Dollar Round Table Annual Conference</b>	Denver, CO
June 21	<b>TJH</b>	<i>Advanced Business &amp; Estate Planning</i>	<b>Credit Suisse Chicago Wealth Management Conference</b>	Chicago, IL
July 16	<b>TJH</b>	<i>Welfare Benefit Plans &amp; IRS Compliance</i>	<b>Insight Benefits Group Educational Conference</b>	Chicago, IL
Aug 20	<b>JMD</b>	<i>Integrated Domestic &amp;</i>	<b>Foster &amp; Dunhill Advanced Planning</b>	Freeport,



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		<i>International Asset Protection Strategies</i>	<b>Conference</b>	Bahamas
Sept 25-27	<b>TJH</b>	<i>Family Security</i>	<b>Family Wealth Alliance Multi-Family Office Forum</b>	Chicago, IL
Sept 26	<b>GJB</b>	<i>The Impact of Recent Cases on Changing Order Protection</i>	<b>Chicago Bar Association Asset Protection Committee</b>	Chicago, IL
Oct 1-2	<b>JTB JMD</b>	<ul style="list-style-type: none"><li>• <i>International Tax Planning with Life Insurance and Annuities &amp; Cutting Edge Estate/Financial Planning Techniques</i></li><li>• <i>Domestic Asset Protection Strategies &amp; Captive Insurance Companies (CICs)</i></li></ul>	<b>Asset Protection Society First Annual Asset Protection Forum</b>	Las Vegas, NV
Oct 1-3	<b>TJH</b>	<i>Advanced Planning: Working with Family Limited Partnerships</i>	<b>Investment Management Consultants Association Professional Development Conference</b>	Chicago, IL
Oct 10-13	<b>JMD</b>	<i>Asset Management for Small Businesses: Benefits, Equity and Retirement</i>	<b>Ci07 Club Industry Conference: The Conference and Exposition for Health &amp; Fitness Facility Management</b>	Chicago, IL
Oct 17-19	<b>JTB</b>	<i>Business Succession Planning</i>	<b>March of Dimes Conference</b>	Washington, D.C.
Oct 23	<b>TJH</b>	<ul style="list-style-type: none"><li>• <i>Advanced Planning</i></li><li>• <i>Asset Protection Strategies</i></li></ul>	<b>Chicago Chapter of Business Forums International</b>	Chicago, IL
Nov 15-16	<b>SJT</b>	<i>Risk and Trade Compliance Issues</i>	<b>Financial Research Associates Wealth Management Technology and Operations Summit</b>	Las Vegas, NV
Nov 29-30	<b>TJH</b>	<i>The Future of Family Offices</i>	<b>MGI 3<sup>rd</sup> Annual Latin America Family Office Conference</b>	Coral Gables, FL