



**HANDLER, THAYER & DUGGAN, LLC**

ATTORNEYS AND COUNSELORS AT LAW

**Handler, Thayer & Duggan, LLC  
2008 Educational Conferences & Speaking Engagements**

<b>DATE</b>	<b>ATTY</b>	<b>TOPIC</b>	<b>SPONSOR/CONFERENCE</b>	<b>LOCATION</b>
Jan 8	<b>JMD MAP</b>	<i>Family Limited Partnerships/Family Limited Liability Companies: Still the Foundation of Any High Net-Worth Plan</i>	<b>Society of Financial Services Professionals Greater Chicago Chapter</b>	Oakbrook, IL
Jan 12-16	<b>TJH</b>	<i>Advanced Planning for Family Office Clients</i>	<b>International Forum</b>	Miami, FL
Jan 21-22	<b>GLM</b>	<i>International Laws and Ownership – Belize and Beyond</i>	<b>Invest Latin America's Latin America Investment Summit</b>	Chicago, IL
Feb 7	<b>JMD</b>	<i>Integrated Domestic and International Asset Protection Strategies</i>	<b>AXA Financial EARC Annual Meeting</b>	Boca Raton, FL
Feb 11	<b>TJH</b>	<i>Estate Planning for Divorce</i>	<b>Chicago Bar Association</b>	Chicago, IL
Feb 25-27	<b>JMD</b>	<i>Promote Integration of PPLI through Clear Understanding of Tax and Estate Planning Principles</i>	<b>IIR Alternative Investing through Life Insurance &amp; Annuities Conference</b>	Miami, FL
Feb 27	<b>MAP</b>	<i>Comprehensive Planning for the Medical Professional</i>	<b>Conference of Young Medical Professionals</b>	Chicago, IL
Feb 28	<b>GJB</b>	<i>Advanced Planning Concepts</i>	<b>American Benefit Institute</b>	Irvine, CA
March 13	<b>JMD SMB</b>	<i>What Estate Planning Lawyers Need to Know</i>	<b>Chicago Bar Association Trust Law Committee</b>	Chicago, IL
March 19	<b>JMD</b>	<i>Advantages (and Disadvantages) of a Charitable Remainder Trust</i>	<b>SageAdvisers Teleseminar Series: "Charitable Remainder Trust - Support a Noble Cause"</b>	Chicago, IL
March 20	<b>SJT</b>	<i>Capitalizing on the Future of Medicine (Panel)</i>	<b>Mobile Anesthesiologists Dinner Symposium</b>	Chicago, IL
March 26	<b>SMB</b>	<i>Asset Protection Planning</i>	<b>John Marshall Law School Tax Law Luncheon Series</b>	Chicago, IL
April 12&19	<b>SMB</b>	<i>Asset Protection Planning</i>	<b>John Marshall Law School Tax Law Graduate Seminar</b>	Chicago, IL
April 28-30	<b>TJH</b>	<i>Asset Protection Trusts &amp; Family Office Captives: Controlling Investment &amp; Risks Under the Same Roof</i>	<b>2<sup>nd</sup> Annual Southeast Asia Family Wealth Conference</b>	Singapore
May 6	<b>GJB</b>	<i>Asset Protection Planning</i>	<b>Young President's Organization</b>	Los Angeles, CA
May 14-15	<b>TJH</b>	<i>Relationship Between Family Businesses and Family</i>	<b>Family Office Exchange Wealth Advisor Forum</b>	Sunny Isles Beach, FL



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		<i>Offices</i>		
May 15	<b>GLM</b>	<i>Alternative Dispute Resolution for Media, Sports &amp; Entertainment Clients</i>	<b>Chicago Bar Association Alternative Dispute Resolution Committee</b>	Chicago, IL
May 22-23	<b>TJH</b>	<ul style="list-style-type: none"> <li>• <i>Integration of Trusts and Family Offices</i></li> <li>• <i>Family Office Caliber Planning for Multi-National Families</i></li> </ul>	<b>Financial Events International of Geneva, Switzerland's Advanced Planning: International and Domestic Trusts</b>	New York, NY
June 4	<b>GJB</b>	<i>Advanced Planning and Captive Insurance Companies</i>	<b>Pension Service Consultants</b>	Newton, MA
June 16-17	<b>TJH</b>	<ul style="list-style-type: none"> <li>• <i>Advanced Planning Strategies</i></li> <li>• <i>Trends in Advanced Estate Planning</i></li> </ul>	<b>AIG American General AMES Conference</b>	Las Vegas, NV
June 18-20	<b>SJT</b>  <b>TJH</b>  <b>GJB</b>	<ul style="list-style-type: none"> <li>• <i>Practical Security and Insurance Provisions for Domestic Staff and Data Security</i></li> <li>• <i>Best Practices for Managing the Risks and Liabilities of Serving on the Board of Directors of Companies, Charities and Foundations</i></li> <li>• <i>Asset Protection and Wealth Transfer Strategies and Solutions</i></li> </ul>	<b>IIR's 15<sup>th</sup> Annual Family Office Forum</b>	Chicago, IL
Sept 7-9	<b>TJH</b> <b>GJB</b>  <b>TJH</b>	<ul style="list-style-type: none"> <li>• <i>Planning Issues Involving Welfare Benefit Plans</i></li> <li>• <i>Benefit Plans – A Regulatory Update</i></li> </ul>	<b>Insight Benefits Group Annual Educational Conference</b>	Boston, MA
Sept 9	<b>LCW</b> <b>MAP</b>	<i>Pre-Marital, Post-Marital and Asset Protection Planning</i>	<b>Chicago Bar Association, YLS Estate Planning Committee</b>	Chicago, IL
Sept 11	<b>GJB</b>  <b>DMH</b>	<ul style="list-style-type: none"> <li>• <i>Overview on Captive Insurance Companies</i></li> <li>• <i>Captive Insurance Tax &amp; Estate</i></li> </ul>	<b>American Benefit Institute</b>	Chicago, IL



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		<i>Considerations</i>		
Sept 18-19	<b>JMD</b> <b>DMH</b>	<ul style="list-style-type: none"><li>• <i>Introduction to Life Insurance &amp; Annuities</i></li><li>• <i>Ethics &amp; Offshore Planning: Anti-Money Laundering Rules, the USA Patriot Act, and Related US Tax Issues</i></li></ul>	<b>The Southpac Offshore Planning Institute Annual Conference</b>	Las Vegas, NV
Sept 24	<b>AMS</b> <b>GLM</b>	<i>Sports, Entertainment and Media Law</i>	<b>John Marshall Law School's Entertainment, Media and Sports Law Society</b>	Chicago, IL
Oct 1-2	<b>TJH</b>	<i>Advanced Planning for Family Offices and Ultra High Net Worth Families</i>	<b>Alabama Estate Planning Council</b>	Birmingham, AL
Oct 2-3	<b>TJH</b>	<i>Structuring the Family Office: Optimize Taxes and Minimize Risk</i>	<b>Family Wealth Alliance Single Family Office Forum</b>	Chicago, IL
Oct 6-7	<b>JMD</b>	<i>Domestic and International Asset Protection &amp; Creating the "Family Office"</i>	<b>2<sup>nd</sup> Annual Asset Protection Society Forum</b>	Las Vegas, NV
Oct 12-15	<b>TJH</b>	<i>Legislative Trends &amp; Sales Ideas: Advanced Planning for Family Offices and Ultra High Net Worth Families</i>	<b>First Financial Resources 2008 Fall Marketing Meeting</b>	Las Vegas, NV
Oct 27-29	<b>TJH</b>	<i>Care and Feeding of Family Limited Partnerships</i>	<b>IMCA Advanced Wealth Management Conference</b>	Costa Mesa, CA
Nov 14	<b>TJH</b>	<i>Wealth Protection Strategies</i>	<b>Stetson University Family Office Conference</b>	Orlando, FL