



HANDLER, THAYER & DUGGAN, LLC

ATTORNEYS AND COUNSELORS AT LAW

Thomas J. Handler, J.D., P.C.
2008 Educational Conferences & Speaking Engagements

| DATE | TOPIC | CONFERENCE/SPONSOR | LOCATION |
|---------------|--|---|----------------------------|
| January 12-16 | <i>Advanced Planning for Family Office Clients</i> | International Forum | Miami, Florida |
| February 11 | <i>Estate Planning for Divorce</i> | Chicago Bar Association | Chicago, Illinois |
| April 28-30 | <i>Asset Protection Trusts & Family Office Captives: Controlling Investment & Risks under the Same Roof</i> | 2nd Annual Southeast Asia Family Wealth Conference | Singapore |
| May 14-15 | <i>Relationship Between Family Businesses and Family Offices</i> | Family Office Exchange Wealth Advisor Forum | Sunny Isles Beach, Florida |
| May 22-23 | <ul style="list-style-type: none">• <i>Integration of Trusts and Family Offices</i>• <i>Family Office Caliber Planning for Multi-National Families</i> | Financial Events International of Geneva, Switzerland's Advanced Planning: International and Domestic Trusts | New York, New York |
| June 16-17 | <ul style="list-style-type: none">• <i>Advanced Planning Strategies</i>• <i>Trends in Advanced Estate Planning</i> | AIG American General AMES Conference | Las Vegas, Nevada |
| June 18-20 | <ul style="list-style-type: none">• <i>Best Practices for Managing the Risks and Liabilities of Serving on the Board of Directors of Companies, Charities and Foundations</i>• <i>Asset Protection and Wealth Transfer Strategies and Solutions</i> | IIR's 15th Annual Family Office Forum | Chicago, Illinois |
| September 7-9 | <ul style="list-style-type: none">• <i>Benefit Plans – A Regulatory Update</i>• <i>Planning Issues Involving Welfare Benefit Plans</i> | Insight Benefits Group Annual Educational Conference | Boston, Massachusetts |
| October 1-2 | <i>Advanced Planning for Family Offices and Ultra High Net Worth Families</i> | Alabama Estate Planning Council | Birmingham, Alabama |
| October 2 - 3 | <i>Structuring the Family Office: Optimize Taxes and Minimize Risk</i> | Family Wealth Alliance Single Family Office Forum | Chicago, Illinois |



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| October 12 - 15 | <i>Legislative Trends & Sales Ideas: Advanced Planning for Family Offices and Ultra High Net Worth Families</i> | First Financial Resources 2008 Fall Marketing Meeting | Las Vegas, Nevada |
| October 27-29 | <i>Care and Feeding of Family Limited Partnerships</i> | IMCA Advanced Wealth Management Conference | Costa Mesa, California |
| December 17 | <i>Business and Advanced Planning with LLCs</i> | Hub International's Private Client Advisor Certification Program | Chicago, IL |